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INTERNATIONAL OFFERS FOR INDIA

- Sabic from Saudi Arabia offered its Products for Indian Market: PP Injection Moulding (575P) at US\$ 1470/MT, PP Raffia (506P/5001P) at US\$ 1470/MT, BOPP Film (52311P) at US\$ 1500/MT, PP Fiber/Lamination (519A) at US\$ 1540/MT, PP ICP (310MK10/311MK10/312K10) at US\$ 1520/MT, PP ICP (37MK10) at US\$ 1510/MT, and PP RCP (QR6731K 149/QR6701K) at US\$ 1600/MT, CIF Nhava Sheva for October, 2026 shipment.
- Sabic from Saudi Arabia offered its Products for Indian Market: HDPE Film (FI0851P/FJ00952/FI0750) at US\$ 1350/MT, HDPE Film (F04660) at US\$ 1400/MT, HDPE Blow (B5429) at US\$ 1330/MT, HDPE Blow (BM1052J/B1254) at US\$ 1340/MT, and HDPE Moulding (M80063S/M200050) at US\$ 1320/MT, CIF Nhava sheva for October, 2026 shipment.
- Sabic from Saudi Arabia offered its Products for Indian Market: LDPE Film (HP2022NN/2023NN) at US\$ 1570/MT, LDPE Foam grade (HP2024NDF) at US\$ 1620/MT, LDPE Premium Film (HP0722NN/0724NN/0823NN) at US\$ 1670/MT, LDPE Injection (HP7022/HP7023) at US\$ 1600/MT, LDPE MF Injection (HP20023) at US\$ 1440/MT, and LDPE Extrusion Coating (7019EC/4023EC) at US\$ 1900/MT, CIF Nhava Sheva for October, 2026 shipment.
- Sabic from Saudi Arabia offered its Products for Indian Market: LLDPE Blown Film (118WJ/118NJ) at US\$ 1350/MT, LLDPE (120WJ) at US\$ 1370/MT, LLDPE Stretch Film (318BJ/218BJ) at US\$ 1360/MT, LLDPE Injection Moulding (M200024/M500026) at US\$ 1420/MT, LLDPE Injection Moulding powder (MG200024/MG500026) at US\$ 1470/MT, and LLDPE Roto Moulding (R50035) at US\$ 1390/MT, CIF Nhava Sheva for October, 2026 shipment.

PETROCHEMICAL PLANT NEWS

- Dow has shut one of its three steam Crackers for scheduled maintenance work. The Cracker is located in Terneuzen, the Netherlands, with Ethylene production capacity of 590,000 Tons/Year.
- Shandong Lihuayi Group has restarted its Ethylene Plant following maintenance work. The Plant is located in Dongying, Shandong, China, with a production capacity of 220,000 Tons/Year.
- Aster Chemicals and Energy has restarted its No.2 Styrene Monomer (SM) Line at reduced rates. The Line is located in Pulau Seraya, Singapore, with a production capacity of 620,000 Tons/Year.
- Hebei Shengteng has shut its Styrene Unit due to weak margins. The Plant is located in Hebei, China, with a production capacity of 80,000 Tons/Year.
- Anhui Jiaxi has temporarily shut its Styrene Unit. The Unit is located in Anhui, China, with a production capacity of 350,000 Tons/Year.
- Dushan Energy has restarted its Purified Terephthalic Acid (PTA) Unit at normal rates. The Unit is located in Jiaxing, China, with a production capacity of 2.7 Million Tons/Year.
- Ineos has restarted its Purified Terephthalic Acid (PTA) Plant after maintenance work. The Plant is located in Merak, Indonesia, with a production capacity of 570,000 Tons/Year.
- Xinjiang Xinye Energy Chemical has shut its 1,4-Butanediol (BDO) Plants. The Plants are located in Urumqi, Xinjiang, China, with combined production capacities of 130,000 Tons/Year.

MISCELLANEOUS NEWS

- European Styrene monthly weighted average spot price for September increased by \$152/MT from August and assessed at \$1,648/MT.
- USD/INR Daily Update: The rupee weakened by 16 paise against the dollar, closing at ₹95.98, compared to yesterday's close of ₹95.82. Today's range: Open ₹95.78 | Low ₹95.78 | High ₹96.01 | Close ₹95.98
- China January Futures (RMB/MT)— Settlement Price Update: PP 8,597 (+21), LLDPE 8,204 (+31), PVC 4,781 (+4)

INTERNATIONAL OFFERS FOR CHINA & HONG KONG

- PP Film offers in China quoted at US\$ 1220/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 1180/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 1180/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 1200/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 1210/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 1060/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 985/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 985/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US\$ 1055/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US\$ 1305/MT, T/T, CFR Shanghai basis.
- LLPE Film offers in China quoted at US\$ 1050/MT, T/T, CFR Huangpu basis.
- PP Injection/PP Raffia Prices assessed stable at US\$ 1310/MT and PPCP assessed at US\$ 1360/MT in Hong Kong Market.
- HDPE Film Prices assessed stable at US\$ 1270/MT, LLDPE at US\$ 1210/MT and LDPE at US\$ 1620/MT in Hong Kong Market.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1410	1420	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1380	1390	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1380	1390	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1310	1320	(+20)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1280	1290	(+20)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1290	1300	(+20)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1510	1520	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1290	1300	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	965	975	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1640	1650	(NC)
China	Nhava Sheva	GPPS	USD/MT	1510	1520	(NC)
China	Nhava Sheva	HIPS	USD/MT	1590	1600	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1640	1650	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1240	1250	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES					KOLKATA MARKET PRICES			
City	Grade	Company	Price (Rs./KG)	Price Difference	City	Grade	Price (Rs./KG)	Price Difference
Mumbai	PP Film	-	160	(NC)	Kolkata	PP Film	166	(+1)
Mumbai	PP Injection	-	155	(-1)	Kolkata	PP Injection	158.5	(+1.5)
Mumbai	PP Raffia	-	153	(-0.5)	Kolkata	PP Raffia	156.75	(+1.75)
Mumbai	PP CP	-	161	(NC)	Kolkata	PP CP	167.75	(+1.75)
Mumbai	HDPE Film	HMEL	137	(NC)	Kolkata	PP Random copolymer(RCP)	175.5	(NC)
Mumbai	HDPE Injection	HMEL	134	(NC)	Kolkata	HDPE Film	139	(NC)
Mumbai	HDPE Blow	HMEL	135.5	(NC)	Kolkata	HDPE Injection	135.5	(NC)
Mumbai	LDPE Film	Imported	163	(NC)	Kolkata	HDPE Blow	140.75	(NC)
Mumbai	LLDPE Film	HMEL	138	(-0.5)	Kolkata	LDPE Film	178	(NC)
Mumbai	PVC Suspension	Formosa	100	(-1)	Kolkata	LLDPE Film	141.5	(+0.5)
Mumbai	EVA 18%	-	152	(NC)	Kolkata	PVC Suspension	97	(-2)
Mumbai	GPPS	Imported	157	(NC)				

KANPUR MARKET PRICES				JAIPUR MARKET PRICES		
City	Grade	Company	Price (Rs./KG)	City	Grade	Price (Rs./KG)
Kanpur	PP Film	HMEL	163	Jaipur	PP Film	163
Kanpur	PP Injection	HMEL	156	Jaipur	PP Injection	156
Kanpur	PP Raffia	-	153	Jaipur	PP Raffia	152
Kanpur	HDPE Film	OPAL	140	Jaipur	HDPE Film	141
Kanpur	HDPE Injection	-	132	Jaipur	HDPE Injection	134
Kanpur	HDPE Blow	HMEL	135	Jaipur	HDPE Blow	137
Kanpur	LDPE Film	Reliance	173	Jaipur	LDPE Film	175
Kanpur	LLDPE Film	-	138	Jaipur	LLDPE Film	140

BENGALURU MARKET PRICES

City	Grade	Company	Price (Rs./KG)
Bengaluru	PP Film	-	163
Bengaluru	PP Injection	-	158
Bengaluru	PP Raffia	-	154
Bengaluru	PP CP	HMEL	158
Bengaluru	HDPE Film	-	138
Bengaluru	HDPE Injection	-	133
Bengaluru	HDPE Blow	-	137
Bengaluru	HDPE Pipe	HMEL	132
Bengaluru	LDPE Film	-	174
Bengaluru	LDPE Moulding	-	181
Bengaluru	LLDPE Film	-	140
Bengaluru	LLDPE Moulding	-	151.5
Bengaluru	PVC Suspension	Xinfa	96

NEW DELHI MARKET PRICES

City	Grade	Company	Price (Rs./KG)
New Delhi	PP Film	-	163
New Delhi	PP Injection	HMEL	157
New Delhi	PP Raffia	OPAL	155
New Delhi	PP CP	Reliance	168
New Delhi	HDPE Film	-	141
New Delhi	HDPE Injection	GAIL	132.5
New Delhi	HDPE Blow	GAIL	138
New Delhi	HDPE Pipe	HMEL	130.5
New Delhi	LDPE Film	Reliance	173
New Delhi	LLDPE Film	OPAL	140
New Delhi	LLDPE Moulding	Reliance	155
New Delhi	PVC Suspension	China	96.5
New Delhi	ABS	-	194
New Delhi	PET	-	148
New Delhi	PC	-	226

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

Port Of Discharge	Grade	Price (US\$/MT)	Price Difference
HCM, Vietnam	PP Film	1390	(NC)
Indonesia	PP Injection	1310	(NC)
HCM, Vietnam	PP Raffia	1310	(NC)
HCM, Vietnam	PP CP	1360	(NC)
HCM, Vietnam	BOPP	1330	(NC)
HCM, Vietnam	HDPE Film	1270	(NC)
Indonesia	HDPE Injection	1260	(NC)
Indonesia	HDPE Blow	1265	(NC)
HCM, Vietnam	HDPE Raffia	1270	(NC)
HCM, Vietnam	LDPE Film	1620	(NC)
HCM, Vietnam	LLDPE Film	1210	(NC)
HCM, Vietnam	PVC Suspension	825	(NC)
HCM, Vietnam	EVA 18%	1520	(NC)
HCM, Vietnam	GPPS	1460	(NC)
HCM, Vietnam	HIPS	1570	(NC)
HCM, Vietnam	ABS	1630	(NC)
HCM, Vietnam	PET	1230	(NC)

SPOT PP, PE AND PVC PRICES OF CHINA

Grade	Price (RMB/MT)	Price Difference
PP	10100	(NC)
HDPE	10562	(+75)
LDPE	12133	(+133)
LLDPE	9275	(+84)
PVC	4659	(-6)

GCC MARKET UPDATES

Grade	Price (US\$/MT)	Price Difference
PP Film	1075	(NC)
PP Injection	1040	(NC)
PP Raffia	1040	(NC)
PP Block Copolymer	1105	(NC)
BOPP Film	1060	(NC)
PP Fiber	1075	(NC)

EASTERN MEDITERRANEAN MARKET UPDATES		
Grade	Price (US\$/MT)	Price Difference
PP Film	1010	(-10)
PP Injection	970	(-10)
PP Raffia	970	(-10)
PP Block Copolymer	1085	(NC)
BOPP Film	990	(-10)
PP Fiber	1000	(-10)

PAKISTAN MARKET UPDATES

Grade	Price (US\$/MT)	Price Difference
PP Film	1380	(+50)
PP Injection	1330	(+50)
PP Raffia	1330	(+50)
PP Block Copolymer	1380	(+15)
BOPP Film	1335	(+50)

FEEDSTOCK PRICES (US\$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1535	(NC)
VCM CFR SE Asia	675	(NC)
VCM CFR FE Asia	605	(NC)
EDC CFR SE Asia	340	(NC)
EDC CFR FE Asia	330	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	995	(NC)
Paraxylene CFR SE Asia	1275	(NC)
MEG CFR China	800	(+55)
Styrene Monomer FOB Korea	1390	(+10)
Styrene Monomer CFR China	1350	(+10)
Naphtha CFR Japan	935	(+20)
Naphtha CFR Europe	860	(+15)
Ethylene CFR NE Asia	1195	(NC)
Ethylene CFR SE Asia	1145	(NC)
Propylene CFR China	1230	(NC)
Propylene FOB Korea	1190	(NC)
Propylene CFR SE Asia	1255	(NC)

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